

# Search Process in NEOED\*

\* division of NEOGOV

Office of Human Resources



#### Terminology in the NEOED System

• Unified Dashboard- main dashboard when you login to NEOED

NEOED 👪 Dashbo	<b>ard</b> $\mathbf{v} \mid \mathbf{Q}$ Search for employees or positions			Give Feedback JD	Jenn Drennen	~
JD ( Jenn Drennen Director HR Operations Legal Affairs & HR	Dashboard Dashboard My Onboarding					
<u>My Profile</u>	🙂 My Tasks	View All Tasks (7)	People	View Team		
A Dashboard			MY MANAGER			
🚍 Tasks 🕐	OVERALL STATUS		Jennifer Lewis-Aey			
格 People	5	2	MY DIRECT REPORTS			
E Recruiting	Overdue	Due Later	Nicole Burdette			
₀∭ Reports			cc Carrie Clyde			



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#### Terminology in the NEOED System

- Online Hiring Center (OHC)- central dashboard of pertinent tasks and other features involving hiring managers, search committees, and approval groups in the recruitment and selection process.
- <u>Tasks-</u> actions that need to be taken by the user. User will receive an email notification to take action (i.e., approve a requisition, evaluate a candidate, etc.). Tasks are located on the Unified Dashboard.
- Search Committee Chair & Hiring Manager-Search Committee Chair is also set up as the Hiring Manager on a position requisition in order to have access to the candidate information.



#### Terminology in the Search Process

- Minimum Qualifications- the minimum amount of education, experience, licensures, certifications, and other job-related requirements that must be met for a candidate to be considered for a position.
- <u>Preferred Qualifications</u>- qualifications that a candidate does not have to possess in order to be considered a "candidate" for the position; however, they are preferred that the candidate have and could lead to a higher level of success for the candidate.
- **Desired Qualifications** qualifications that must be contained in the job posting, but not necessarily contained in the minimum or preferred qualifications. *Please discuss with the Hiring Manager to determine what the desired qualifications should be.*



#### Terminology in the Search Process

- **Supplemental Questions** questions developed from the minimum qualifications of the position. The candidate responses will assist committee members in determining if the minimum qualifications are met.
- **Pass/Fail-** this is an option in the system to evaluate candidates, however we will not be using this feature. It is an additional step that is not necessary.
- Inactivation Reason- explanation of why a candidate is not being considered for an interview and/or a position.
- Initial Search Committee Meeting- the scheduled committee meeting to discuss and evaluate the candidates that have applied to the position.
- Star Rating Guidelines- explanation of how to determine the star rating 1 -5 for preferred/desired qualifications (previously known as the Rubric). The Star Rating Guidelines are detailed on the next slide.



#### **Star Rating Guidelines**

1 - No Evidence of Preferred/Desired Qualifications

The candidate has met the Minimum Qualifications but doesn't possess any of the Preferred/Desired Qualifications.

2- Marginal Evidence of Preferred/Desired Qualifications

The candidate has met the Minimum Qualifications and has provided evidence of marginal experience of the Preferred/Desired Qualifications.

#### 3- Proficient Evidence of Preferred/Desired Qualifications

The candidate has met the Minimum Qualifications and has provided evidence of proficient experience of the Preferred/Desired Qualifications.

4- Extensive Evidence of Preferred/Desired Qualifications

The candidate has met the Minimum Qualifications and has provided evidence of extensive experience of the Preferred/Desired Qualifications.

5- Exceptional Evidence of all Preferred/Desired Qualifications are met.

The candidate has met the Minimum Qualifications and has provided evidence of exceptional experience of the Preferred/Desired Qualifications.



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#### Getting Started in NEOED- Search Committee Chair

• From *My Tasks*, select the position for which you are assigned as the Search Committee Chair.

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• Once you select the title of the position, you will be routed to the Online Hiring Center (OHC).

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## Getting Started in NEOED- Search Committee Chair

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Under the Requisition Information tab, you can view the position details by clicking on the position title under the Position Description heading.

Click on the Candidates tab to view the candidates that have applied.

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lequisition Potail luman Resources Generalis Requisition Information	t (202200120) Approvals	Open Hire Workflow	Candidates History		
Requisition Information	on				
Requisition Number 202200120			Department Human Resources	Positions Human Resources Generalist (998632)	
Division Legal Affairs & HR			Position Description Human Resources Generalist (998632)	New Position No	
Working Title Human Resources Ge	eneralist		Job Type Classified	Position # 998632	
Vacancies 1			EEO/Census Data Template N/A	Vacancy Date 11/30/2022	
List Type Regular			Desired Start Date N/A	Name Aaron Maurice	
Search Chair Madison Jerome			Hiring Manager Jennifer Drennen, Madison Jerome		
Qowner Aaron Maurice			Hiring Team Member Jennifer Drennen, Evangelia Burzynski		



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#### Steps in the Search Process- Search Committee Chair

Prior to meeting with the search committee, it is recommended that the Search Committee Chair discuss the position qualifications with the Hiring Manager.

- <u>Referred</u> identifies candidates for a position, i.e., this is the candidate pool. (corresponds to "Under Review by Dept./Committee" in the previous PeopleAdmin system).
  - The Search Committee Chair reviews the candidate(s) materials to determine if they
    meet the minimum qualifications based on the supplemental questions.
  - If the candidate(s) meet the minimum qualifications, the Search Committee Chair will move the candidate(s) to Search Committee Review. The Search Committee members will now be able to view candidates that have applied.
  - If the candidate(s) do not meet the minimum qualifications, the Search Committee Chair will move the candidate(s) to Reject, indicating an inactivation reason and providing an explanation as to why the candidate does not meet the minimum qualification(s).



- When candidates apply, they will be in the **<u>Referred</u>** workflow state.
  - Only the Search Committee Chair and the Hiring Manager can see the candidates that have applied in the Referred workflow state.





• <u>Search Committee Chair</u> will click on the candidate's name in order to open up their application to review their materials.





• <u>Search Committee Chair</u> can scroll through the entire application or click on a specific section of the application.

Dashboard Jobs ~	Hannon, Melinda Person ID: 142523 Minimum Qualification Review	$\fbox{Next} \rightarrow \regar{1}{2} ? Actions * \regar{1}{2} Print \ \regar{1}{2} Cancel$
Requisition De Academic Oper	Application Questions E-References Notices History Notes	
Requisition Informa	○ General Information         Contact Information             ○ Work Experience         □ Education	
Candidates	Additional Information     References Personal Information	
	Attachments	
WN	Email	Highest level of education

 Search Committee Chair will select the Questions tab to review the Supplemental Questions and determine if the candidate(s) meet the minimum qualifications.

rson ID: 16 Application	39285 Minimum Qualification Review
	Cuestions Questions
	1. Where dld you first hear about this opportunity? Other
	2. Are you a current employee?
	No
	3. If you are a former student, current or past employee, please list your Banner ID if known.
	4. Do you have any relatives working here?
	NO
	Supplemental Questions
	1. Do you have at least a high school diploma or GED and at least four years of experience in human resources administration or a related field? Or completion of at least a bachelor
	degree and two years of experience in human resources administration or a related field? Yes
	2. Please describe your related experience.



- From the Actions drop down menu, the <u>Search Committee Chair</u> will move the candidate(s) that <u>do not meet</u> the minimum qualifications by selecting <u>Reject</u>, indicating an inactivation reason and providing an explanation as to why the candidate does not meet the minimum qualification(s) (see next slide).
- and the <u>Search Committee Chair</u> will move the candidate(s) that <u>meet</u> the minimum qualifications by selecting <u>Move to Search Committee Review</u>.

Dashboard Jobs ~	Hannon, Melinda Person ID: 6142523 Minimum Qualification Review	Next → Actions ▼
(E) Requisition De	Application Questions E-References Notices History Notes	Move to Referred Move to Search Committee Review Move to Interview Requested
Academic Oper Requisition Information	Questions     Where did you first hear about this opportunity?	Move to Interview Move to Additional Interview Requested Move to Hiring Manager Interview
Candidates	YSU Career Page 2. Are you a current employee? No	Move to Offered Move to Background Check Move to Hire Send Notices
	3. Do you have any relatives working here? No	Send E-Reference Notification Rate
	<ul> <li>Supplemental Questions</li> <li>1. Do you have at least an associate degree in business administration, management science secretarial and/or administrative professional field to include office management, public reliance of the secretarial and secretar</li></ul>	ce, public administration, or a related field; or at least two years of experience in the lations, and/or budgeting?

• When the Search Committee Chair has selected **Reject**, click the magnifying glass to pull up the Inactivation Reasons.



• Select 'Does Not Meet Minimum Qualifications (must identify qualification(s) not met)'.





• Provide an explanation as to which minimum qualification(s) the candidates does not meet.

eject Details	
equired fields are marked with asterisk	
Inactivation Reason*	Click here or press enter to view inactivation reason in a window.
Does Not Meet Minimum Qualifi	Q
Comments	

• Select the green 'SAVE' button in the upper right hand corner to complete the Inactivation Reason





- Search Committee Review- the search committee evaluates the candidates' preferred/desired qualifications using the Star Rating Guidelines in the system generated rubric (see the Star Rating Guidelines slide for clarification).
  - Based upon the outcome of the ratings, the Search Committee Chair moves candidates to either Interview Requested or Reject, indicating an inactivation reason and providing an explanation as to why the candidate does not meet the preferred/desired qualification(s)
  - Failure of the Search Committee Chair to ensure that inactivation reasons are entered for each candidate will delay subsequent EEO review and interview approval. Once candidates have been moved to Interview Requested, EEO review is performed.
  - When reviewing an candidate, do not Reject a candidate based on perceived over qualification or high salary requirements. Hire the most qualified person for the position.
  - When you contact the candidate for an approved interview, you can make sure they understand what the position duties and responsibilities are and what the hourly rate/salary range for the position is.



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- <u>Search Committee Chair and Members</u> will receive notification to review candidates using the Star Rating.
- Click on the candidate's name to pull up their materials and the rating criteria will be located to the right of the candidate's information.





- <u>Search Committee Chair and Members</u> will click on the appropriate Star Rating and may leave comments under each rating, if applicable.
  - An overall comments box is provided, if applicable.

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• Click SUBMIT to send your ratings to the Search Committee Chair.

Applic	ation Questions E-References		
	O General Information	required fields are marked with asterisk	Your Ave
۹.	Contact Information	Banner Experience	* 5.0 🗩 ★
<b>1</b>			
<b>⇒</b>		Write a comment	
<b>D</b>			
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Personal Information	· · · · · · · · · · · · · · · · · · ·	
<i></i>			
		Bachelors Degree In Business	* 5.0 🔿 ★ ★
		Write a comment	
		Overall Comments	
		Candidate has all the preferred q	ualifications we're looking for.

- <u>Search Committee Chair</u> can click on 'Other Raters' below the comment block to see who has completed their candidate review.
- After completion of the Star Ratings, the <u>Search Committee Chair</u> must review the ratings and determine who will be interviewed by sending them to <u>Interview Requested</u>,
- and those that are not selected for interview will be moved to Reject, indicating an inactivation
  reason of 'Not Selected for Interview' and providing an explanation as to why the candidate was
  not selected for an interview.



• When candidates are moved into different workflow states, the <u>Search</u> <u>Committee Chair</u> can click on the pie chart above to view the candidates in a particular workflow state. Below depicts candidates in the Minimum Qualification Review workflow state. Click on Search Committee Review to view the other candidates.





• When the Search Committee Chair has selected **Reject**, click the magnifying glass to pull up the Inactivation Reasons.



• Select the appropriate inactivation reason as to why the candidate is not being moved on for Interview.





• Provide an explanation as to why the candidate was not selected for an interview.

nactivation Reason*	Click here or press enter to view inactivation reason in a window.
Meets minimum qualifications bu 🚫	
Comments	
Comments	

• Select the green 'SAVE' button in the upper right-hand corner to complete the Inactivation Reason





#### Steps in the Search Process- EEO

 Interview Requested- EEO reviews the interview requests and communicates accordingly in the NEOED system. Once approved EEO moves candidates to Interview.



- Once the search committee has conducted interviews, the <u>Search Committee Chair</u> will move the recommended candidates to the Hiring Manager by selecting the box to the left of the candidate's name and selecting <u>Move to Hiring Manager Interview</u> from the Actions drop down.
- The Hiring Manager will receive notification to conduct interviews with the recommended candidates.
- For those candidates not moving on to the Hiring Manager Interview, the Search Committee Chair must move the candidates to Reject, indicating an inactivation reason and providing an explanation as to why the candidate is not moving on to the next step based on the interview.







• When the Search Committee Chair has selected **Reject**, click the magnifying glass to pull up the Inactivation Reasons.



• Select the appropriate inactivation reason as to why the candidate is not being moved on to the Hiring Manager for Interview.





• Provide an explanation as to why the candidate was not selected for another interview.

nactivation Reason*	Click here or press enter to view inactivation reason in a window.
Meets minimum qualifications bu 🔕	
Comments	
Comments	

• Select the green 'SAVE' button in the upper right-hand corner to complete the Inactivation Reason





• The Search Committee Members have completed their responsibilities for this search.

• Thank you for volunteering to serve as a Search Committee Chair/Member!



#### Steps in the Search Process- Hiring Manager

- Hiring Manager Interview- hiring manager conducts interviews and moves candidates to
  - Reject, indicating an inactivation reason and providing an explanation as to why the candidate is not selected for hire, or
  - Offered (corresponds to "Hiring Proposal" in the previous PeopleAdmin System) and completes the Offer Approval Form.
  - Following applicable administrative approvals, HR will move the candidate to **Preboarding** for Human Resources (HR) processing.



- The <u>Hiring Manager</u> will move the selected candidate for hire to <u>Offered</u> from the Actions drop down,
- and select **Reject**, indicating an inactivation reason and providing an explanation as to why the other candidate(s) were not selected for hire.
- You must move all candidates to one of the workflow states. If the selected candidate declines the offer, you can go back and move another interviewed candidate forward for hire.

		Hannon, Melinda	Next $\rightarrow$	ス・Actions 🔹 🕞 Print	Cancel
	Dashboard Jobs ~	Person ID: 6142523 Minimum Qualification Review		Reject	
		Application Questions E-References Notices History Notes		Move to Referred	
	Requisition De			Move to Search Committee Review	
	Academic Oper			Move to Interview Requested	
		U Questions		Move to Interview	
	Requisition Information	1. Where did you first hear about this opportunity?		Move to Hiring Manager Interview	
		YSU Career Page		Move to Offered	
	Candidates			Move to Background Check	
	Candidates	2. Are you a current employee?		Move to Hire	
				Send Notices	
		3. Do you have any relatives working here?		Send E-Reference Notification	
		No		Rate	
YOUNGSTOWN STATE UNIVERSITY	Minimum Q *	<ul> <li>Supplemental Questions</li> <li>1. Do you have at least an associate degree in business administration, management science, public administration secretarial and/or administrative professional field to include office management, public relations, and/or budget Yes</li> </ul>	on, or a related fle ing?	eld; or at least two years of experience in the	2

• When the Hiring Manager has selected **Reject**, click the magnifying glass to pull up the Inactivation Reasons.



• Select the appropriate inactivation reason as to why the candidate is not being selected for hire.





• Provide an explanation as to why the candidate was not selected for hire.

Inactivation Reason*	Click here or press enter to view inactivation reason in a window.
Meets minimum qualifications bu 🛞	
Commonto	
Comments	

• Select the green 'SAVE' button in the upper right-hand corner to complete the Inactivation Reason





## Steps in the Search Process- Human Resources

- Preboarding candidate background check release is processed by HR Generalist. With successful background check and review, HR generalist moves candidate to Hired.
- <u>Hired</u>- HR Generalist completes the hiring process for the new employee.



### Contact HR with ANY Questions