



**YOUNGSTOWN
STATE
UNIVERSITY**

**BOARD OF TRUSTEES
FINANCE AND FACILITIES COMMITTEE
Michael A. Peterson, Chair
Joseph J. Kerola, Vice Chair
All Trustees are Members**

**BACKGROUND MATERIALS
Wednesday, December 1, 2021**

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| 1. Budget and Interfund Transfers for the Quarter Ending September 30, 2021,
Reportable under Policy Number 3356-3-11.1, Budget Transfers | Tab 1 |
| 2. First Quarter Diversity and EDGE Spend Report | Tab 2 |
| 3. Report on Endowment Funds as of September 30, 2021 | Tab 3 |
| 4. 2021 Annual Insurance Report | Tab 4 |



YOUNGSTOWN STATE UNIVERSITY
Reportable Budget and Interfund Transfers
Quarter Ended September 30, 2021

BUDGET TRANSFERS WITHIN THE OPERATING BUDGET (i.e., General Fund and Auxiliaries):

FROM	TO	AMOUNT	REASON
Institution Wide Budget Reserve	Institution Wide General Insurance	\$295,000	To fund increased insurance costs due to policy changes.

TRANSFERS OUTSIDE OF THE OPERATING BUDGET:

FROM	TO	AMOUNT	REASON
Operating Carryforward (Designated Fund)	General Fund, Various Designated Funds and Auxiliary Plant Funds.	\$13,732,794	Approved by Board in June.
Stabilization Reserve (Designated Fund)	COVID-19 Projects Fund (Designated Fund)	\$2,815,070	Approved by Board in June.
Various Debt Service Reserve Funds (Plant Funds)	Various Debt Service Funds (Plant Funds)	\$2,536,287	Approved by Board in June.
Various Debt Service Funds (Plant Funds)	Debt Service and Reserve Funds (Plant Funds)	\$2,117,097	Approved by Board in June.
Sick Leave Conversion Fund (Designated Fund)	Beeghly Center Training Room (Restricted Plant Fund)	\$550,000	Approved by Board in June.
Student Success Center (Restricted Plant Gift Fund)	Watson Team Center (Restricted Plant Gift Fund)	\$1,000,000	Reallocation of capital gifts to new purpose.
College of Education Restricted Gifts (Restricted Gift Fund)	Beeghly College LASSE Restricted Gifts (Restricted Gift Fund)	\$163,388	Transfer department gifts to new college due to restructuring.
CLASS Restricted Gifts (Restricted Gift Fund)	Beeghly College LASSE Restricted Gifts (Restricted Gift Fund)	\$76,641	Transfer department gifts to new college due to restructuring.
General Fund Plant Reserve (Unrestricted Plant Fund)	Lincoln & Phelps Bldg Maintenance (Unrestricted Plant Fund)	\$75,833	To fund maintenance projects.
General Fund Plant Reserve (Unrestricted Plant Fund)	Pollock House Maintenance Fund (Unrestricted Plant Fund)	\$75,000	To fund maintenance projects.

TRANSFERS OUTSIDE OF THE OPERATING BUDGET:

FROM	TO	AMOUNT	REASON
Kilcawley Center Plant Reserve (Auxiliary Plant Fund)	Kilcawley Center Feasibility Study (Auxiliary Plant Fund)	\$65,000	To fund project.
General Fund Plant Reserve (Unrestricted Plant Fund)	President's Loge Renovations (Unrestricted Plant Fund)	\$53,000	To fund renovation projects.
General Fund	Various URC Grants (Designated Funds)	\$28,014	Transfer to fund FY22 URC Grants.
Research Incentive Carryforward (Designated Fund)	Various URC Grants (Designated Funds)	\$27,182	Transfer to fund FY22 URC Grants.

Youngstown State University
Fiscal Year 2022 First Quarter Diversity Spend Report
July 1, 2021 through September 30, 2021

	FY2022				FY2021			
	1st QTR	Percent of Addressable	YTD	Percent of Addressable	1st QTR	Percent of Addressable	YTD	Percent of Addressable
Diversity Spend - Goods and Services (excludes EDGE and construction)								
MBE - Ohio Certified	\$ 133,569	2.56%	\$ 133,569	2.56%	\$ 94,567	2.66%	\$ 94,567	2.66%
MBE - Other Certified	6,490	0.12%	6,490	0.12%	324	0.01%	324	0.01%
Disability Challenged	100,240	1.92%	100,240	1.92%	54,909	1.54%	54,909	1.54%
Recycled Materials	34,243	0.66%	34,243	0.66%	52,657	1.48%	52,657	1.48%
Veteran Owned	184,703	3.54%	184,703	3.54%	0	0.00%	0	0.00%
Woman Owned	30,030	0.58%	30,030	0.58%	14,577	0.41%	14,577	0.41%
Total Diversity Spend	\$ 489,276	9.39%	\$ 489,276	9.39%	\$ 217,035	6.09%	\$ 217,035	6.09%
Total Addressable Spend - Goods and Services	\$ 5,212,198	100.00%	\$ 5,212,198	100.00%	\$ 3,561,314	100.00%	\$ 3,561,314	100.00%
EDGE Spend - Goods, Services, and Construction								
EDGE - Ohio Certified - Construction	\$ 2,197,948	34.41%	\$ 2,197,948	34.41%	\$ 36,500	0.71%	\$ 36,500	0.71%
Total EDGE Spend	\$ 2,197,948	34.41%	\$ 2,197,948	34.41%	\$ 36,500	0.71%	\$ 36,500	0.71%
Total Addressable Spend - Goods, Services, and Construction	\$ 6,387,932	100.00%	\$ 6,387,932	100.00%	\$ 5,123,396	100.00%	\$ 5,123,396	100.00%

Definitions:

MBE (Minority Business Enterprise): The MBE program is designed to assist minority businesses in obtaining state government contracts for goods and services. (Unlike the Encouraging Diversity, Growth and Equity program, the MBE program does not apply to construction contracts.) The State of Ohio developed the program because it recognized the need to encourage, nurture and support the growth of minority businesses to foster their development and increase the number of qualified competitors in the marketplace.

EDGE (Encouraging Diversity, Growth, and Equity Program): The EDGE program is designed to assist socially and economically disadvantaged businesses in obtaining state government contracts in the following areas: construction, architecture and engineering; professional services; goods and services; and information technology services. (In contrast to the Minority Business Enterprise program, the EDGE program does apply to construction contracts.) The State of Ohio developed the program because it recognizes the need to encourage, nurture, and support the growth of economically and socially disadvantaged businesses to foster their development and increase the number of qualified competitors in the marketplace.

Youngstown State University (YSU) does not discriminate on the basis of race, color, national origin, sex, sexual orientation, gender identity and/or expression, disability, age, religion or veteran/military status in its programs or activities. Please visit YSU's Commitment to Accessibility webpage for contact information for persons designated to handle questions about this policy.

Youngstown State University
Diversity Spend Detail Report - Goods and Services
(excludes EDGE and construction)
July 1, 2021 through September 30, 2021

Minority Business Enterprise (MBE) - Ohio Certified			
Name	Address	Type of Contract	Purchases
AG PrintPromo Solutions	540 Graham Road, Cuyahoga Falls, Ohio 44221	Printing Services	\$ 432
Brown Enterprise Solutions	5935 Wilcox Place, Suite E, Dublin, Ohio 43016	Computer Supplies	74,057
BES Solutions	5935 Wilcox Place, Suite E, Dublin, Ohio 43016	Office Supplies	59,081
Subtotal - MBE - Ohio Certified			\$ 133,569
Minority Business Enterprise (MBE) - Other Certified			
Name	Address	Type of Contract	Purchases
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	\$ 6,490
Subtotal - MBE - Other Certified			\$ 6,490
Disability Challenged			
Name	Address	Type of Contract	Purchases
Compass Family Services	535 Marmion Avenue, Youngstown, Ohio 44502	Janitorial Services	\$ 100,240
Subtotal - Disability Challenged			\$ 100,240
Recycled Materials			
Name	Address	Type of Contract	Purchases
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	\$ 34,243
Subtotal - Recycled Materials			\$ 34,243
Veteran Owned			
Name	Address	Type of Contract	Purchases
McRoyal Industries Inc.	1421 Lilac Street, Youngstown, Ohio 44502	Maintenance Supplies	\$ 10,778
NPI Audio Visual	26500 Renaissance Parkway, Cleveland, Ohio 44128	Audio Visual Equipment	173,925
Subtotal - Veteran Owned			\$ 184,703
Woman Owned			
Name	Address	Type of Contract	Purchases
Kdc	2100 Babcock Blvd, Pittsburgh, Pennsylvania 15209	Maintenance Supplies	\$ 2,799
Protect-N-Shred	P.O. Box 85, Cortland, Ohio 44410	Document Shredding	2,218
Roar Postal Supplies & Solutions	10600 W. 108th Terrace, Overland Park, Kansas 66210	Postal Supplies	233
Ryan Carpet Sales & Services Inc.	70 Victoria Road, Austintown, Ohio 44515	Flooring	13,339
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	175
The Workroom	301 Superior Stree, Rossford, Ohio 43460	Sewing Service	10,922
Union Eyes Optical Inc.	Suite B, 229 Churchill Hubbard Road, Youngstown, Ohio 44505	Public Safety Supplies	345
Subtotal - Woman Owned			\$ 30,030
Total Diversity Spend			\$ 489,276

Youngstown State University
EDGE Spend Detail Report
July 1, 2021 through September 30, 2021

Encouraging Diversity, Growth, and Equity (EDGE) - Ohio Certified

Name	Address	Project	Purchases
Brock & Assoc Builders Inc.	11201 South Avenue, North Lima, OH 44452	YSU Excellence Training Center	\$ 1,978,000
Daniel A. Terreri & Sons Inc.	12274 Mahoning Avenue, North Jackson, OH 44451	Campus Development	94,000
Domokur Architects	4651 Medina Road, Akron, OH 44321	YSU Elevator Safety Repairs and Replaceme:	6,850
RAM Construction Services	100 Corporation Center Building 4, Broadview Heights, OH 44147	YSU M30/M60 Parking Garage Reno 2021	52,098
The Murphy Contracting Company	285 Andrews Ave PO Box 1833, Youngstown, Ohio 44501	Kilcawley Center Restroom Renovations	67,000
	Total EDGE Spend		\$ 2,197,948

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report
June 30, 2021

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2022 INCOME DISTRIBUTION
<i>Awards</i>				
LASSE	Candace Gay Memorial Awards Junior and senior high school student who exhibits distinctive writing ability and to provide a stipend to the annual author-lecturer at the YSU English Festival. Two \$100 awards.	\$ 393,114	\$ -	\$ 14,501
Financial Aid	Charles E. and Mary E. Franklin Fund Student research award.	3,511	1,265	133
LASSE	Clingan Jackson To be awarded for scholarship invigorated by the traditions of a free and inquiring press and by active participation in the work of a government agency or a political party.	8,865	1,190	336
LASSE	David Scott Ives Memorial Endowment To recognize achievement in classical languages at the advanced level.	15,540	2,134	589
LASSE	Gary L Green Award English major with 48-107 hours who has done outstanding work in English 3700 and otherwise shown strong academic promise. Annual award of \$300.	91,088	3,238	3,451
BCHHS	Ilajean Feldmiller Human Ecology scholarship. \$400 award.	25,786	6,793	981
CCCA	Joseph Salvatore (Honors Day) Student majoring in studio art or art history with a 2.5 GPA. The award will be given at the Honors Convocation.	19,856	1,379	752
STEM	Kenmore B Drake Memorial Award (Honors Day) Must be at least a junior by the subsequent Fall Semester. Applicants must be majoring in Information Technology with a minimum 2.5 GPA. Applicants must show leadership and a demonstrated commitment and enthusiasm for the field of information technology. Award will be made during the Honors Convocation.	15,269	535	571
BCHHS	Margaret C Horvath Scholarship Endowment Travel money for Human Ecology students attending professional meetings outside Mahoning County. Preference given to students who are presenting at the meeting.	5,965	596	226
LASSE	Marion Blum Graduate History Award Provide a \$50 bond for a graduate history essay award.	5,793	3,386	219
WCBA	Mary B Smith Full-time, non-traditional, female who has completed at least 45 hours and at maximum 145 hours with a minimum GPA of 2.5 and is currently enrolled.	19,369	688	734
STEM	Nicola & Rocchina Richley Memorial Award Sophomore Engineering or Engineering Technology major who has demonstrated academic excellence and is committed to program completion. Must have completed at least one term of the sophomore year with a minimum 3.0 GPA. Annual award given on alternate years.	31,491	2,080	1,193
LASSE	Robert R Hare Writing Award (Honors Day) Two awards. Recipient for Journalistic Writing should be a full-time student at YSU who has demonstrated distinction in journalistic writing. Recipient for Distinction in Creative and Critical Writing should be an English major at YSU who has demonstrated distinction in creative or critical writing or both. Each award \$250, \$500 annually.	40,413	1,574	1,531
LASSE	Sister Jean Gillespie Memorial Award (Honors Day) Outstanding senior in religious studies whose academic program best exhibits an interest in comparative religion.	12,464	1,380	472
<i>Program Support</i>				
LASSE	Albert J Shipka Memorial Speakers Fund Up to \$2,500 per year may be made available by faculty and students in discipline-related activities, including activities by the Philosophy and Religious Studies Club. The Chairperson of the Department of Philosophy and Religious Studies remains the signature authority for distribution of the funds for annual utilization in discipline-related activities.	891,371	99,112	33,757

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report
June 30, 2021

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2022 INCOME DISTRIBUTION
<i>Program Support, continued</i>				
LASSE	Alice Budge Peace Speakers Fund To support speakers on peace and justice issues.	20,358	10,567	771
BCHHS	Bertram Tamarkin Fund operations for the Center for Human Services.	31,966	1,335	1,211
University Relations	Campus Beautification To provide support for maintaining trees and planters.	43,814	123,502	1,660
BCHHS	Danielle L. Peters Program Endowment to Promote Awareness of Eating Disorders This endowment was established to help fund education and outreach programs for YSU students, faculty, staff and community members on topics related to eating disorders and healthy body image. Funds are restricted to the support of expenses related to coordinating and presenting the program or activity.	16,964	943	643
CCCA	Donald P. Pipino Performing Arts Endowment In support for the Performing Arts Series at Youngstown State University. The funds are restricted to the support of productions in the Performing Arts Series, including the Dana Concert Series and opera.	28,833	1,735	1,092
Academic Adm.	Dr. and Mrs. F.F. Piercy Book Fund Annual book purchases for Library.	35,110	13,608	1,330
LASSE	Dr. James Dale Ethics Center For exclusive use of the Ethics Center. Funds used to enhance the activities and programs of the Ethics Center.	759,307	86,135	28,767
Academic Adm.	Edward J DeBartolo Fund Devoted exclusively to funding activities related to updating the University's curriculum.	1,053,663	326,039	39,919
LASSE	English Festival Support the objectives of the YSU English Festival.	163,884	25,647	6,189
Student Success	Ethel M Wood Epilepsy Foundation Fund Fund graduate assistantship to provide guidance and counseling services to handicapped students, particularly those afflicted with any form of epilepsy.	311,628	20,967	11,806
LASSE	Gratia Murphy Speaker Fund Interest income from this endowment will be used to pay expenses connected with bringing in an outside speaker or visiting scholar for public, University, and/or classroom presentations. Intended for English Department use other than the English Festival.	85,344	337	3,233
LASSE	James A Houck English Festival Funds used to support designated programs, contests, and student awards associated with the YSU English Festival. Maximum amount available for use each year shall be the amount of interest earned by the fund in the previous year. There is no minimum amount that must be used annually. Each year the English Festival Committee shall designate particular Festival activities for funding by the James A. Houck Fund.	59,973	3,900	2,272
LASSE	Judaic & Holocaust Fund To maintain and promote present and future Judaic & Holocaust courses. Sum up to \$500 can be set aside for annual advertising expenses.	548,020	92,183	20,762
CCCA	Judith Rae Solomon Gallery Endowment Up to \$50,000 of this endowment will be used at the Dean's discretion to support physical improvements to Bliss Hall Gallery and critical needs of the College of Creative Arts; the balance will be used to establish a supporting endowment for programming and maintenance related to the Gallery as well as for the overall needs of the College of Creative Arts.	140,843	6,527	5,336
WCBA	Michael I Monus Professor Entrepreneurship Development of the entrepreneurship program.	1,118,000	168,353	42,357
LASSE	Morris & Sophie Slavin Fund For the Department of History to bring to the campus recognized scholars in the field of history.	45,277	26,409	1,715

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report
June 30, 2021

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2022 INCOME DISTRIBUTION
<i>Program Support, continued</i>				
LASSE	Muses Fund Provide support to YSU Poetry Center annually. Poetry Center will include the name of the endowment in its program, publications and announcements.	33,635	1,775	1,274
ADMIN	Neil Humphries Endowment Death benefit on Neil Humphrey's insurance policy.	382,683	13,875	14,498
STEM	R H Weichsel Instruction and faculty research and professional development in area of plane bearing technology.	6,036	4,911	229
Academic Adm.	Richard James Owen II Use to purchase books, manuscripts, subscriptions for MAAG Library.	3,511	10,882	133
WYSU	Robert Coe (WYSU-FM Fund) Support of WYSU-FM in the broadcast of classical music.	284,095	99,608	10,763
Academic Adm.	The Beckman Memorial Collection Buy books for MAAG library. Titles purchased will be in the fields of literature, music & engineering.	167,273	66,481	6,337
LASSE	Thomas & Carol Gay English Festival Lecture Fund To provide the services of the YSU English Festival's annual featured author-speaker.	577,125	-	21,281
<i>Scholarships</i>				
STEM	Adlaka & Associates Scholarship Five \$200 scholarships, three for senior civil or structural engineering and two for computer technology. Recipient shall be son or daughter coming from a family where the head of household is presently unemployed.	57,640	13,601	2,184
STEM	Albert A Guerrieri, Jr. Memorial Scholarship Annual scholarship of \$500 to be presented each year at Honors Convocation to a Physics/Astronomy major with at least 45 hours, maintaining a 3.0 GPA or above and in need of scholarship money. The student is to be selected by the chair and faculty of the Physics and Astronomy Department.	34,191	2,932	1,295
CCCA	Albert D. Caldron Memorial Scholarship Endowment Students accepted into the Dana School of Music. Be a full-time student and registered for major level lessons in clarinet as a Music Education or Music Performance major. Maintain a minimum 3.0 GPA. Preference will be given to students demonstrating financial need.	40,755	84	1,538
Financial Aid	Ann & Jerome Schmerin Scholarship Full or part-time students with a 2.5 GPA or better and demonstrating financial need. Recipient must be a non-traditional student with a major in the College of Creative Arts and Communication. The scholarship is renewable.	26,396	7,319	1,000
N/A	APAS Scholarship Endowment First priority given to an APAS dependent. Must have completed 12 semester hours at YSU or 9 semester hours as a graduate student and be enrolled at least half time. GPA of 2.5 or higher for undergraduate students and 3.0 or higher for graduate students. One-time, non-renewable scholarship.	15,568	824	590
Financial Aid	Bernadine Marinelli Memorial Scholarship The recipient shall be an outstanding Resident Assistant with Housing and Residence Life and/or a student supervisor in Kilcawley Center or the YSU Bookstore. The scholarship shall be awarded on the basis of merit as determined by a Selection Committee. <i>**Endowment principal was transferred to the Foundation in January 2019.**</i>	-	850	-
Financial Aid	Betty J Connors Memorial Award Non-traditional full or part-time woman who's completed 45 quarter hours with at least a 3.2 GPA. Must be an English major. Annual award of \$300.	36,160	2,630	1,370
Athletics	Bill Dailey Scholarship Current member of the YSU Intercollegiate Basketball Team to continue and/or complete undergraduate studies.	26,024	-	986

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report
June 30, 2021

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2022 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
Financial Aid	Brier Hill Scholarship Present or former descendants of Briar Hill with a 2.8 GPA. Preference will be given to non-traditional student with Junior rank or higher. All circumstances being equal, financial need will be considered.	37,395	3,068	1,417
LASSE	Dorothy Z Greenberger Memorial Scholarship Fund Annual scholarship grant to a needy student or students with academic ability majoring in Arts and Sciences.	33,138	6,695	1,255
LASSE	Dr. Gunapala Edirisooriya Scholarship The recipient must be a candidate in good standing pursuing a degree in Educational Administration or their doctorate in Educational Leadership; and, either have demonstrated an exemplary commitment to the education and social development of children who, by circumstances not of their own making, are at risk of not fulfilling their potential; or, have engaged in dissertation research that holds out unusual promise of promoting social justice by altering school policies or practices that pose a barrier to equal and equitable educational opportunities for students.	23,468	1,097	885
LASSE	Dr. Phillip Ginnetti Memorial Scholarship Resident of Mahoning County, preference given to a resident of Struthers, Ohio. Early or Middle Childhood Education major. Formally accepted into upper division coursework in the Beeghly College of Education. Must have an overall GPA of 3.5 or better and be a full-time student.	21,285	1,464	806
CCCA	DUSI Memorial Scholarship Fund Scholarships for worthy music students.	186,832	1,800	7,078
STEM	Edmund J Salata Memorial Scholarship Civil engineering student with a 3.0 GPA.	18,849	1,583	714
CCCA	Elaine Glasser Memorial Art Education Scholarship Junior or senior art education major showing financial need with a 3.0 GPA. Recipient must teach at least two years in the first five years after graduating or must repay the scholarship amount.	27,981	1,085	1,060
CCCA	Esotto & Vera Pellegrini For music students based on outstanding ability or potential for excellence in field of brass playing. Must be a full-time student, maintain a 3.0 GPA and be a member of a major ensemble. Will be selected through an audition process before the brass faculty and director of Dana School of Music. The scholarship should be awarded first to a qualified trumpet player. If there is not a suitable trumpet candidate, then the award may go to a qualified brass student selected by the brass faculty.	65,829	110	2,492
Financial Aid	Eugene Green Memorial Scholarship Two equal scholarships would be awarded annually. Recipient must be a sophomore standing or higher. Preference given to members or direct descendants of a Western Reserve Building and Construction Trades member, in good standing, in Mahoning, Trumbull, or Columbiana counties. Open to all majors with first preference to students enrolled in WCBA. Full-time student with an overall GPA of 2.5 or better.	100,547	12,564	3,809
Financial Aid	Ferdinand Jagatich Scholarship Student majoring in math, physics or engineering and demonstrating financial need. The student must maintain at least a 2.5 GPA or better, may be at any level of their degree and be a full or part-time student. If a part-time, the student must maintain employment to be eligible. Scholarship is renewable.	53,132	3,345	1,899
LASSE	Florence Amon Scholarship Fund Full or part-time student majoring in Education with a 3.0 GPA and demonstrating financial need.	29,629	1,328	1,123
STEM	Frank M Clark Students majoring within the department of Physics & Astronomy. Awarded on basis of academic achievement and need. Amount and date will be decided by the department. Any residue may be used to purchase equipment for student or faculty research at the discretion of the faculty of the Department of Physics and Astronomy.	44,465	3,402	1,685
STEM	Gerhard M Stein Electrical Engineering Electrical engineering student.	7,896	285	299

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report
June 30, 2021

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2022 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
Financial Aid	Gina Tenney Memorial One annual scholarship around \$400 to a sophomore that qualifies for the Dean's list with a major in Arts or Humanities and is active in campus activities. Must complete an application and submit two letters of recommendation.	21,148	4,833	801
WCBA	Grocery Manufacturers Rep's of Youngstown (GMRY) School of Business student whose parents work in the Youngstown area grocery business if possible.	8,778	440	333
Athletics	Harry K Graebing Athletic Scholarship Fund Provide scholarships or other forms of financial assistance to deserving students of the University; and that awards be made only to deserving students who may be participants in University athletics and are residents of either Ohio or Pennsylvania.	52,632	-	1,994
LASSE	Harvey Neal Kretzer Memorial Scholarship Scholarship for School of Education master's candidate in school counseling and/or related pupil personnel services with a demonstrated interest in pursuing a career with disadvantaged students. If no worthy recipient is available, scholarship may be awarded to undergraduate student pursuing a career in teaching with a demonstrated interest in disadvantaged students. All awards based upon scholarship and need.	139,013	7,198	5,247
LASSE	Helen Edward Stoll Students majoring in Education with interest in the learning disabled with a 2.5 GPA and resident of Mahoning County.	49,182	3,420	1,863
CCCA	Helen Goering Schmitt Music Trust Scholarships for students in the Dana School of Music.	10,533	18	399
STEM	Herta Jackson Memorial Scholarship Needy engineering students.	648,150	56,987	24,556
Financial Aid	Honorable Erskine Maiden Jr. Scholarship Student who is a resident of Mahoning County and demonstrates financial need as determined by the FAFSA. Office of Financial Aid & Scholarships will have the final decision in awarding this scholarship.	853,492	54,123	32,336
WCBA	JAD Williamson College of Business Scholarship Fund Full-time student in good standing with 3.3 GPA demonstrating financial need. A minimum of 5 scholarships are to be awarded at \$2,500 each, depending on availability of funds. Students must be from the five county areas of Mahoning, Trumbull, Columbiana, Mercer and Lawrence counties	495,823	19,722	17,814
University Wide	John and Lucille Fedor Scholarships for worthy students.	1,093,739	75,963	41,438
LASSE	Julia Spitzer Jewish students who show financial need.	50,115	6,172	1,899
Financial Aid	Louis D Tauro Scholarship Entering freshman based on financial need and high school academic achievement. Must maintain a 3.0 GPA or higher. The donor may nominate recipients. Renewable for four years.	167,749	26,320	6,355
BCHHS	Mary E Pinney Nursing Scholarship Assist freshman or sophomore nursing students. Applicants must be residents of Ohio or Pennsylvania.	52,666	1,871	1,995
CCCA	Mary P Rigo Memorial Scholarship YSU student(s) who have completed 95 hours, must be a music major with emphasis in keyboard instruments, restricted to students who are residents of Mahoning County. Scholarship not to exceed \$500 each for one or more students.	41,406	-	1,563
STEM	Michael A Rigo Memorial Scholarship YSU student(s) who have completed 95 hours, award restricted to Mechanical Engineering student(s) who are residents of Mahoning County. Scholarship not to exceed \$500 each for one or more students.	41,405	2,711	1,563
LASSE	Michael Klasvosky Geography Award Geography students selected by geography department.	34,071	4,446	1,291

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report
June 30, 2021

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2022 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
LASSE	Michael Klasvosky Urban Studies Scholarship Students majoring in geography who are employed in the department of Urban Studies.	15,700	4,216	595
STEM	Mildred N Graebing Business Education & Technology Scholarship Fund Annual awards to deserving students who are enrolled as full-time students in an information technology major.	52,666	9,478	1,995
LASSE	Myron C Wick, Jr. Three academic scholarships, two in the physical sciences and one in engineering.	326,527	13,973	12,371
CCCA	Nellie P Nick Scholarship Fund Provide scholarships or other forms of financial assistance to deserving students of the University; and that awards be made only to women students who may be enrolled in the Dana School of Music.	17,555	29	665
Financial Aid	Peter George Parthemos Recipient is to be an entering student or existing YSU student who has a major in the Williamson College of Business Administration and is of Greek decent. One recipient will receive a \$500 scholarship, renewable annually, considering the recipient maintains a 3.0 GPA, or higher. The second scholarship will be awarded, preferably, to a parishioner at St. John's Greek Orthodox Church. Father Tom Constantine will assist in the selection of this recipient, along with the Office of Financial Aid and Scholarships. If there isn't anyone eligible for this component, then the scholarship will be deferred to a WCBA student.	108,362	9,838	4,105
STEM	Reel & Fabek Memorial Scholarship Sophomore or higher status, with financial need and in good standing majoring in electrical engineering.	32,615	2,239	1,236
WCBA	Robert C. & Janice Machin Endowment Student must be pursuing a Bachelor of Science in Business Administration or a Master of Business Administration with a demonstrated interest in or experience in international business. Must has aspirations for a career in international business, have a desire to work abroad and to serve as a senior-level executive in the future. Sophomore standing or higher with an overall GPA of 3.0 or better. Full-time student.	40,539	2,180	1,536
CCCA	Robert E. Fleming Memorial Scholarship Students accepted into the Dana School of Music. First choice to school districts within the Mahoning Valley. Second choice to school districts within the Shenango Valley. Third choice to deserving students outside of the immediate region. Must be majoring in music education or music performance and maintain a 2.5 GPA. FASFA must be completed.	22,352	37	847
WCBA	Ronald Barnes and Emily Parker Mackall Scholarship Junior or senior with at least a 2.8 GPA. Student must have completed one year of basic economic principles and one year of fine arts classes. Available to students in the 5 county area as well as Beaver County, PA.	100,341	7,122	3,802
BCHHS	Roseann Waindel Memorial Nursing FD Nursing scholarship. Evidence of financial need with a 3.0 GPA. Must have an interest in a career as a nurse.	34,838	1,238	1,320
STEM	The Bernard James Yozwiak Mathematics Scholarship Must be a full time student and have attained the class rank of Senior at Youngstown State University with a major in Mathematics. The student must also demonstrate outstanding academic performance, particularly in mathematics. They also must show potential to make continuing contributions to, and participation in, the discipline of mathematics.	-	484	-
Endowment principal was transferred to the Foundation in January 2019.				
BCHHS	Theodore & Evelyn Chengelis Memorial (Honors Day) Student of Hellenic heritage who will matriculate to medical school. Recipient will be selected by the Chengelis family of Boston and the award will be given at the Honors Convocation.	43,770	6,317	1,658

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report
June 30, 2021

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2022 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
Financial Aid	Thomas Fabek & Peter Fabek Scholarship Endowment An orphan or foster child from Youngstown with 2.5 or higher GPA. If candidate from Youngstown doesn't qualify, a candidate may come from another city in Mahoning County. First year students may apply. Scholarship is renewable for recipient that maintains a 2.5 GPA. Catholic Services or Mahoning Juvenile Dept. may suggest candidate.	41,041	1,783	1,555
Financial Aid	UAW Local 1112-BOC Lordstown Scholarship Fund Spouses and dependents of UAW Local 1112 and full-time salaried employees of BOC Lordstown Assembly plant. Employees must have been affiliated with the union and/or assembly plant for more than one year. Full-time sophomore to senior status with a 2.5 GPA. Students receiving other financial aid, including G.I. Bill are not eligible. Students with loans may apply.	67,524	39,735	2,558
STEM	Virgil A Hobart Scholarship Worthy engineering student based on need or merit. One award per year, \$1,000 maximum amount.	34,228	3,267	1,297
WCBA	William Petrych Memorial Scholarship Junior or senior majoring in accounting with a 3.2 GPA and displaying financial need. Scholarship is renewable each year until student graduates. One or two scholarships annually.	340,415	15,744	12,897
Financial Aid	YSU General Endowment Fund Assist the financial needs of advanced education.	1,313	-	-
Totals June 30, 2021		\$ 13,424,104	\$ 1,679,041	\$ 506,399

College Descriptions:

CCCA	Cliffe College of Creative Arts
BCHHS	Dr. Dominic A. and Helen M. Bitonte College of Health and Human Services
LASSE	College of Liberal Arts, Social Sciences and Education
STEM	College of Science, Technology, Engineering, and Mathematics
WCBA	Warren P. Williamson, Jr. College of Business Administration

Youngstown

STATE UNIVERSITY

2021

INSURANCE REPORT

Annual Insurance Report

November 2021

This report outlines details regarding insurance coverage and premiums for FY 2022, 2021 and 2020. Employee Health Insurance premiums are captured at the end of a fiscal year. The report includes FY 2021, 2020 and 2019. Building Replacement Values, Vehicle Assignments and Insurance Premium summaries are also provided. Data compiled by the Office of Environmental and Occupational Health & Safety.

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IUC-RMIC CASUALTY PROGRAM

Youngstown State University is a member of the Inter-University Council-Risk Management & Insurance Consortium (IUC-RMIC), a collaboration of 13 Ohio public universities. The IUC-RMIC collectively pools a core group of casualty and property risks. The Pool retains a portion of the risks and purchases insurance to protect members from the financial consequences associated with a large loss. During the summer of 2021, the IUC-RMIC conducted an RFP to evaluate the broker relationship, which resulted in designing a 3-broker relationship to access resources and expertise as well as promoting accountability and competition. The current brokers include Gallagher, Lockton and Marsh USA.

The casualty insurance program includes General Liability, Auto Liability and Educators Legal Liability. There is \$100,000 member retention applicable per occurrence. Losses between \$100,000 and \$1,000,000 are covered by the IUC-RMIC Casualty Self-Insurance Pool. Covered losses in excess of \$1M are paid by the carrier. Until June 30, 2021, each member of the IUC-RMIC had a dedicated excess limit of \$9 million; however, this limit increased to \$14M effective July 1, 2021. The casualty program also includes a shared excess limit of \$30 million for General, Auto Liability, which increased to \$35M on July 1, 2021, and \$35 million for Educators Legal Liability.

CASUALTY POOL

Contribution:	FY 22	\$160,542	includes:
	Pool Contribution		73,768
	Deductible & Pool Penalties		27,826 (resulting from losses)
	Administrative Fees		46,245
	Loss Control		15,703
	FY 21	\$124,007	includes:
	Pool Contribution		64,437
	Administrative Fees		41,164
	Loss Control		18,406
	FY 20	\$128,250	includes:
	Pool Contribution		72,866
	Administrative Fees		34,200
	Loss Control		21,184
	FY 19	\$87,109	includes:
	Pool Contribution		34,785
	Administrative Fees		32,560
	Loss Control		19,764

FIRST EXCESS LAYER

Underwriters:	Genesis Reinsurance, Old Republic & Hudson Reinsurance		
Premium:	FY 22	143,284	
	FY 21	70,687	
	FY 20	58,859	
	FY 19	49,755	

Prior to FY22, this layer provided \$9M dedicated liability coverage excess of \$1M; however, effective at FY22, this dedicated layer increased to \$14M excess of \$1M. Coverage is extended to the University, the Board of Trustees, employees and volunteers.

SHARED EXCESS LAYER

Underwriter: United Educators
Premium: FY 22 58,780
FY 21 53,068
FY 20 35,875

Effective FY22, this layer provides limits of \$20M excess of \$15M.

SHARED EXCESS LAYER

Underwriter: Indian Harbor (ELL Only)
Premium: FY 22 0
FY 21 3,473
FY 20 11,332

Effective FY22, the membership voted to non-renew this layer since the dedicated excess layer was increased to \$15M.

POLLUTION

Underwriter: Beazley
Premium: FY 22 2,862
FY 21 1,660
FY 20 1,660

This is a 3-year policy that provides \$5M per occurrence and \$15M aggregate shared with the IUC-RMIC members. Effective FY22, the aggregate was increased from \$10M to \$15M since the aggregate is applicable to the 3-year term.

CYBER LIABILITY

Underwriter: Beazley
Premium: FY 22 57,176 (market)
FY 21 15,000
FY 20 15,000

This coverage provides First Party Loss as well as 3rd Party Liability including Breach Response Services with a primary limit of \$1M; however, other sublimits apply.

CRIME COVERAGE

Underwriter: AIG, Travelers (FY19)
Total Premium: FY 22 7,075 (market)
FY 21 7,212
FY 20 6,890

Provides \$5,000,000 in coverage for the loss of money or securities as a result of employee theft, forgery, alteration, computer fraud or funds transfer fraud as well as Faithful Performance

EXCESS SOCIAL ENGINEERING COVERAGE

Underwriter: Beazley
Total Premium: FY 22 4,471 (market)
FY 21 4,250

Due to increased risk, a program was developed in FY21 to provide social engineering/phishing coverage excess of the coverage provide by the Crime policy, with limits of \$750,000 excess of \$250,000 (as provided by the Crime policy).

FIDUCIARY COVERAGE

Underwriter: Hudson Insurance Company
Total Premium: FY 22 9,769

Effective FY 22, YSU joined the Fiduciary Program, which provides limits of \$1M subject to various sublimits for liabilities that arise from the University's Fiduciary responsibilities in managing their employee retirement plans.

FOREIGN PACKAGE LIABILITY

Underwriter: AIG Worldsource
FY 22 1,104 (increased exposures)
FY 21 827
FY 20 827

Provides liability coverage for University employees traveling worldwide on University-sponsored business in the amount of \$1,000,000 per occurrence/\$1,000,000 aggregate. Coverage includes general liability, excess auto liability, foreign voluntary workers' compensation, and travel accident.

MEDICAL MALPRACTICE INSURANCE

Underwriter: Chubb, Hudson (FY22)
Premium: FY 22 13,824
FY 21 14,719
FY 20 7,428

Provides healthcare professional liability coverage for administrators, faculty, and students in medically related/allied health training programs with limits of \$1M per occurrence and \$3M annual aggregate. Effective FY22, the participating members approved placing an excess policy to provide additional limits of \$2M per occurrence and \$2M annual aggregate. An overall \$15M aggregate applies for all participating members.

SPECIAL ACCIDENT

Underwriter: Hiscox
Premium: FY 22 291
FY 21 291
FY 20 291

Coverage is for monies and assistance for special accident incidents.

INTERNATIONAL HEALTH & SAFETY RISK SERVICE

Underwriter: International SOS
Premium: FY 22 3,678 (increased exposures)
FY 21 1,753
FY 20 1,574

Provides access to services only for Medical Evacuation & Repatriation, Travel and Security.

IUC-RMIC PROPERTY PROGRAM

The University is insured for damage to all buildings and contents at replacement cost as well as loss of revenue resulting from a covered cause of loss. The base member deductible is \$100,000 then the Pool will pay the next \$250,000 except \$900,000 for catastrophic (CAT) losses such as flood, earthquake, convective storm (note: depending on type and magnitude of a CAT loss, the University may have a larger deductible). Insurance is placed excess of member deductibles and the Pool with a per occurrence limit of \$1.483B with various aggregates and sublimits applying.

PROPERTY POOL

Contribution: FY 22 \$72,364 includes:

Property Pool	46,057
Auto physical damage	4,521
Loss control	14,707
Administrative fees	7,079

FY 21 \$53,057 includes:

Property Pool	26,948
Auto physical damage	7,460
Loss control	12,132
Administrative fees	6,517

FY 20 \$47,385 includes:

Property Pool	22,401
Auto physical damage	5,969
Loss control	12,679
Administrative fees	6,336

Pool also provides coverage for automobile physical damage claims to University vehicles (\$1,000 deductible).

EXCESS PROPERTY INSURANCE

Underwriters: Zurich, Alternus, Lexington (AIG), Liberty Mutual, Sompo, Chubb, Starr, Allianz, Swiss Re and Chubb Bermuda

Premium: FY 22 246,925

Underwriters: Zurich, Lexington (AIG), Chubb Bermuda

Premium: FY 21 152,011

FY 20 108,850

Provides replacement cost coverage for buildings and property due to perils such as (but not limited to) fire, storm, riot, explosion and theft. Also includes Business Income and Equipment Breakdown (Boiler & Machinery) Coverage.

FINE ARTS, including LIBRARY VALUES

Underwriter: Lloyds of London

Premium: FY 22 9,396 (moved library values into this coverage)

FY 21 434

FY 20 425

TERRORISM

Underwriter: Liberty Mutual, Hamilton (Lloyds)

Premium: FY 22 5,687

FY 21 9,817

FY 20 Included with Property

Coverage is shared with all IUC-RMIC members with limits of \$600M. The policy also provides limits coverage for Active Assailant with shared limits of \$5M and Strikes, Riots & Civil Commotion with shared limits of \$2.5M.

BUSINESS TRAVEL ACCIDENT INSURANCE

Underwriter: Zurich American

Premium: FY 22 1,819

FY 21 1,819

FY 20 1,819

Coverage provides \$100,000 for Accidental Death & Dismemberment for each employee or member of the Board of Trustees while traveling on University business. There is an aggregate limit of \$1,000,000.

FINE ART - MUSEUM INSURANCE

Underwriter: Willis Fine Art Insurance

Broker: James & Sons

Premium: FY 21

FY 20 3,515

FY 19 3,380

Coverage includes works of art that are part of the permanent collection, loaned collection and special exhibitions.

INTERCOLLEGIATE SPORTS ACCIDENT INSURANCE

Carrier: Fidelity
Premium: FY 21 169,000
FY 20 161,500
FY 19 156,000

Program provides accident medical and dental coverage as well as accidental death & dismemberment for participants of various intercollegiate sports. The insurance premium is the total for our Aggregate Deductible insurance including any premium and administration fees by the agency or TPA. The past three years we used an Aggregate Deductible Self-Funded plan. These A.D. plans have been discontinued by many agencies.

INTERCOLLEGIATE LIFETIME CATASTROPHIC INJURY INSURANCE

Underwriter: Lincoln National Life Insurance
Premium: Paid by NCAA for FY 21, FY 20, FY 19

Provides lifetime medical and rehabilitation benefits to students participating in the intercollegiate athletics program. The NCAA Catastrophic Coverage begins at \$90,000 per claim for the current year.

WORKERS' COMPENSATION

Underwriter: State of Ohio, Bureau of Workers' Compensation
Premium: FY 21 0.3735 (per \$100 of payroll)
FY 20 0.1691
FY 19 0.2234

Coverage is for medical expenses and partial salary compensation.

UNEMPLOYMENT COMPENSATION

Underwriter: State of Ohio, Department of Job & Family Services
Premium: FY 21 256,707
FY 20 66,202
FY 19 74,558

Coverage provides benefits for individuals who have been laid off from University employment.

EMPLOYEE HEALTH INSURANCE

Underwriter: Super Med Plus Plan
Self-Insured Paid
FY 21 11,777,828
FY 20 12,892,553
FY 19 11,242,087

Premium: FY 21 Aggregate Stop Loss Premium \$0.00 per month plus a specific Stop Loss Premium of \$121,965 (monthly). Total annual Stop Loss amount of \$1,463,584. Specific Stop Loss Retention is \$200,000 per individual.

FY 20 Aggregate Stop Loss Premium \$ 0.00 per month plus a specific Stop Loss Premium of \$107,759 for a total of \$107,759 (monthly). Total annual Stop Loss amount of \$1,293,113 Specific Stop Loss Retention is \$200,000 per individual

FY 19 Aggregate Stop Loss Premium \$2,745 per month plus a specific Stop Loss Premium of \$92,701 for a total of \$95,446 (monthly). Total annual Stop Loss amount of \$1,145,352. Specific Stop Loss Retention is \$200,000 per individual

Monthly Adm. Fees: FY 21 36,164
FY 20 40,585
FY 19 41,282

Coverage includes hospitalization, medical and major medical.

EMPLOYEE DENTAL, VISION AND PRESCRIPTION DRUG INSURANCE

Underwriter: Delta Dental
Claims: FY 21 666,555
FY 20 633,200
FY 19 658,841

Underwriter: National Vision Administrators
Claims: FY 21 62,777
FY 20 73,894
FY 19 73,901

Underwriter: Medical Mutual of Ohio (Prescription Drugs)
Claims: FY 21 2,715,781
FY 20 3,252,229
FY 19 3,851,721

EMPLOYEE LIFE AND LONG TERM DISABILITY INSURANCE

Premium: FY 21 .131 /\$1000 (Unum)
FY 20 .131 /\$1000 (Unum)
FY 19 .112

Provides term life insurance in the amount of 2½ x annual salary.

Underwriter: Minnesota Life
Premium: FY 21 .105/\$1000
FY 20 .105/\$1000
FY 19 .152

Premium is per calendar year and covers all full-time employees with less than five years of Ohio retirement service credit. Benefit is 60% of monthly earnings not to exceed \$7,500/month or less than \$100/month.

**INTER-UNIVERSITY COUNCIL-RISK MANAGEMENT &
INSURANCE CONSORTIUM (IUC-RMIC)
COST SUMMARY FOR YOUNGSTOWN STATE UNIVERSITY**

Coverage	FY22	FY21	FY20	FY19
CASUALTY				
Administrative Fees	46,245	41,164	34,200	32,560
Loss Control/Consulting	15,703	18,406	21,184	19,764
Self-Insurance Pool (\$1M)	101,954	64,467	72,866	34,785
Excess Reinsurance Layer	202,064	130,198	106,066	89,947
Other Coverages				
Crime	7,075	7,212	6,890	4,689
Excess Social Engineering	4,471	4,250	0	0
Fiduciary	9,769	0	0	0
Foreign Liability	1,104	827	827	827
Special Accident	291	291	291	167
Medical Malpractice	13,824	14,719	7,428	6,861
ISOS	3,678	1,753	1,574	1703
Pollution	2,862	1,660	1,660	1,660
Cyber	57,176	15,000	15,000	14,920
CASUALTY TOTAL	466,216	292,406	267,986	207,883
PROPERTY				
Administrative Fees	7,079	6,517	6,336	7,389
Auto Physical Damage	4,521	7,460	5,969	6,353
Property Pool	46,057	26,948	22,401	19,885
Loss Control/Engineering	14,707	12,132	12,679	12,597
Excess Layers	246,925	152,011	108,850	105,809
Fine Arts, inc Library Values	9,396	434	425	0
Terrorism	5,687	9,817	0	0
PROPERTY TOTAL	334,372	215,319	156,660	152,033
PROGRAM TOTAL	800,588	507,725	424,646	359,916

BUILDING AND CONTENT REPLACEMENT VALUES

Location Name	Total Value	Location Name	Total Value
315 Elm St	580,000	Melnick Hall	3,354,000
Andrews Recreation Center	18,875,266	Meshel Hall	25,259,553
Beeghly College of Education	29,144,884	Moser Hall	44,728,085
Beeghly Center	40,618,516	MVICC	5,607,000
Bliss Hall	54,415,242	Parking Deck M-30	25,681,975
Bookstore/Barnes & Noble	5,000,000	Parking Deck M-60	14,182,370
Cafaro House	16,743,268	Phelps Building	4,801,000
Central Utility Building	10,872,293	Pollock House	4,430,000
Chemical Management	4,089,000	Salata Complex	8,414,185
Chilled Water Storage	2,588,000	Smith Hall	435,000
Christman Dining Hall	4,250,000	Stambaugh Stadium	55,147,138
Clingan Waddell	2,022,000	Stavich Family Bridge	1,896,000
Coffelt Hall	1,213,000	Substation	7,648,000
Courtyard Apartments	24,605,337	Sweeney Hall	2,001,000
Cushwa Hall	57,058,020	Tod Hall	17,427,215
DeBartolo Hall	29,367,396	Track Storage	459,000
Fedor Hall	12,309,754	Veterans Center	1,213,000
Fok Hall	1,037,000	Ward Beecher Hall	64,611,624
Garfield	3,371,000	WATTS	16,498,892
Jones Hall	14,515,305	Weller House	2,416,000
Kilcawley Center	39,729,618	Westinghouse	4,127,000
Kilcawley House	9,472,000	Wick House	2,207,000
Lincoln Building	16,109,751	Williamson Hall	35,757,778
Lyden House	14,341,634		
Maag Library	137,753,661		
McDonough Museum	4,782,350	Total	Update from SOV

ASSIGNMENT OF UNIVERSITY VEHICLES

Department	Autos	Trucks	Vans	Other	Total
Athletics			2	6	8
Campus Recreation				3	3
Electronic Maintenance				3	3
Facilities	1	2	8	3	14
Grounds	2	8		16	26
Housing/Facilities		1	2		3
Janitorial Services	1	1		1	3
Kilcawley Center				1	1
Mail Room	1		1	1	3
Motor Pool	3		5	2	10
Movers			1		1
Parking Services	2	6			8
Police	15	1		4	20
President's Office				1	1
Procurement Services			1		1
Recycling		2			2
Rich Center			1		1
STEM	1			2	3
Telephone Services	2		1		3
Total	28	23	22	39	114

NON-IUC INSURANCE SUMMARY

Coverage	Underwriter	FY 21	FY 20	FY 19
Workers' Compensation Per \$100 in payroll	State of Ohio	0.3735	0.1691	0.2234
Fine Art Museum	Willis	3,515	3,515	3,380
Business Travel Insurance	Zurich	1,819	1,819	1,819
Intercollegiate Sports	Fidelity	169,000	161,500	156,000
Intercollegiate Lifetime Catastrophic Injury	Lincoln National Life	Paid by NCAA	Paid by NCAA	Paid by NCAA

EMPLOYEE INSURANCE SUMMARY

Coverage	Underwriter	FY 21	FY 20	FY 19
Unemployment Compensation	State of Ohio			74,558
Super Med Plus	Medical Mutual	11,777,828	12,892,553	11,242,087
Stop Loss Premium		121,965	107,759	1,145,352
Dental	Delta Dental	666,555	633,200	658,841
Vision	National Vision	62,777	73,894	73,901
Rx	Medical Mutual	2,715,781	3,252,229	3,851,721
Administrative Fees	Medical Mutual	433,968	511,020	495,384
Employee Life ¹ Rate per \$1000	Unum	.131	.131	.112
Long Term Disability ¹ Rate per \$1000	Minnesota Life	.105	.105	.152
Total				17,541,844
¹ not included in total				