

**BOARD OF TRUSTEES
FINANCE AND FACILITIES COMMITTEE**

Leonard D. Schiavone, Chair
James B. Greene, Vice Chair
All Trustees are Members
James P. Tressel, *Ex-Officio*

BACKGROUND MATERIALS

Tuesday, March 15, 2016

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| 1. Budget and Interfund Transfers for the Quarter Ending December 31, 2015,
Reportable under Budget Transfers Policy Number 3356-3-11.1 (Previous Policy
Number 3010.01) | Tab 1 |
| 2. Diversity and EDGE Spend Report
Second quarter Diversity Spend Report with detail. | Tab 2 |
| 3. Report on Endowment Funds as of December 31, 2015 | Tab 3 |



YOUNGSTOWN STATE UNIVERSITY
Reportable Budget and Interfund Transfers
Quarter Ended December 31, 2015

BUDGET TRANSFERS WITHIN THE OPERATING BUDGET (i.e., General Fund and Auxiliaries):

FROM	TO	AMOUNT	REASON
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None.

TRANSFERS OUTSIDE OF THE OPERATING BUDGET:

FROM	TO	AMOUNT	REASON
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Parking Services Plant Reserve (Auxiliary Plant Fund)	M-1 Deck Safety Update Project (Auxiliary Plant Fund)	\$1,500,000	Approved by Board in December.
Intercollegiate Athletics (Auxiliary Fund)	Stambaugh Elevator Lobbies Renovation (Auxiliary Plant Fund)	\$96,700	Fund renovation of elevator lobbies, including drywall, lighting, and floor.
Housing Plant Reserve (Auxiliary Plant Fund)	FY16 Weller House Renovations (Auxiliary Plant Fund)	\$85,000	Transfer for third and final stage of Weller House renovations, including replacement of worn and/or outdated cabinets, appliances, flooring, paint, bathroom fixtures and bathtub/shower enclosures within seven student apartments.
Housing Plant Reserve (Auxiliary Plant Fund)	FY16 Cafaro/Lyden Renovations (Auxiliary Plant Fund)	\$70,000	Transfer for Cafaro/Lyden House renovations, including replacement of worn and/or outdated carpet, paint, light fixtures, and furniture in public areas such as hallways and lounges as well as replacing worn and broken stair treads in two major stairwells in Cafaro House. Cafaro House is the last of the three large residence halls to see a renovation. The renovation continued last year with the second floor. The first and fourth floors have already been completed.

TRANSFERS OUTSIDE OF THE OPERATING BUDGET:

FROM	TO	AMOUNT	REASON
College Fees Fund (General Fund)	HPES Group X Classroom (Unrestricted Plant Fund)	\$67,170	Fund conversion of storage room in Beeghly Center to group exercise room for Human Performance and Exercise Science.
General Fund	YSUF Cushwa Graduate Fellowship (Restricted Fund)	\$62,400	Fund required match.
Intercollegiate Athletics (Auxiliary Fund)	Swimming/Diving Locker Room Renovation Fund (Auxiliary Plant Fund)	\$48,000	Transfer to fund swimming/diving locker room renovations, including removal of old lockers, soffit installation, and installation of new lockers.
General Fund	SBDC Federal Match (15-16) Yr 29 (Restricted Fund)	\$41,870	Fund portion of required match for the Small Business Development Center Federal Grant.
General Fund	Tod Hall Cooling System (Unrestricted Plant Fund)	\$35,200	Transfer to fund Tod Hall Cooling System.
Communications Dept Renovations (Unrestricted Plant Fund)	Technology/Lab Material Fee & College Fee Carryforward Funds (Designated Funds)	\$29,913	Transfer residual project funds back to original source.
Start-Up Fund - 13-03 Knox (Designated Fund)	Start Up Fund - 16-01 Jung (Designated Fund)	\$25,000	Redistribution of residual project funds to new project.
Centers of Excellence (Designated Fund)	SBDC Federal Match (15-16) Yr 29 (Restricted Fund)	\$25,000	Fund portion of required match for the Small Business Development Center Federal Grant.

Youngstown State University
Fiscal Year 2016 Second Quarter Diversity Spend Report
October 1, 2015 through December 31, 2015

Diversity Spend - Goods and Services (excludes EDGE and construction)	Second Quarter	Year to Date	% of Addressable	Prior Year	% of Addressable
MBE - Ohio Certified	\$131,669	\$236,198	3.37%	\$366,855	5.17%
MBE - Other Certified	4,157	9,209	0.13%	73,049	1.03%
Disability Challenged	153,115	246,273	3.51%	241,875	3.41%
Recycled Materials	23,230	51,312	0.73%	78,296	1.10%
Veteran Owned	2,632	29,718	0.42%	100,618	1.42%
Woman Owned	90,596	357,929	5.11%	98,993	1.40%
Total Diversity Spend	\$405,399	\$930,639	13.28%	\$959,686	13.53%
Total Addressable Spend - Goods and Services	\$3,323,969	\$7,006,478	100.00%	\$7,093,142	100.00%

EDGE Spend - Goods, Services, and Construction	Second Quarter	Year to Date	% of Addressable	Prior Year	% of Addressable
EDGE - Ohio Certified - Construction	\$831,072	\$935,216	6.45%	\$234,438	1.84%
Total EDGE Spend	\$831,072	\$935,216	6.45%	\$234,438	1.84%
Total Addressable Spend - Goods, Services, and Construction	\$7,296,594	\$14,505,267	100.00%	\$12,719,989	100.00%

Youngstown State University (YSU) does not discriminate on the basis of race, color, national origin, sex, sexual orientation, gender identity and/or expression, disability, age, religion or veteran/military status in its programs or activities. Please visit YSU's Commitment to Accessibility webpage for contact information for persons designated to handle questions about this policy.

Youngstown State University
Diversity Spend Detail Report - Goods and Services
(excludes EDGE and construction)
October 1, 2015 through December 31, 2015

Minority Business Enterprise (MBE) - Ohio Certified

Name	Address	Type of Contract	Purchases
B R Johnson Cleaning Services	P.O. Box 282, Akron, Ohio 44309	Janitorial Services	\$59,088
Brown Enterprise Solutions	5935 Wilcox Place, Suite E, Dublin, Ohio 43016	Computer Supplies	72,581
Subtotal - MBE - Ohio Certified			\$131,669

Minority Business Enterprise (MBE) - Other Certified

Name	Address	Type of Contract	Purchases
Dental Products and Services Inc.	1601 Motor Inn Drive, Girard, Ohio 44420		\$475
M Conley Company	P.O. Box 21270, Canton, Ohio 44701	Maintenance Supplies	3,590
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	92
Subtotal - MBE - Other Certified			\$4,157

Disability Challenged

Name	Address	Type of Contract	Purchases
Compass Family Services	535 Marmion Avenue, Youngstown, Ohio 44502	Janitorial Services	\$153,115
Subtotal - Disability Challenged			\$153,115

Recycled Materials

Name	Address	Type of Contract	Purchases
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	\$23,230
Subtotal - Recycled Materials			\$23,230

Veteran Owned

Name	Address	Type of Contract	Purchases
D & D Industrial Supply	225 McClurg Road, Boardman, Ohio 44512	Linen Service	\$571
Ibis Specialized Vehicles	912 Pittsburgh Road, Butler, Pennsylvania 16002	Safety Equipment	1,890
Service Wholesale Inc.	2825 Hankle Drive, Lebanon, Ohio 45036	Maintenance Supplies	171
	Subtotal - Veteran Owned		\$2,632

Woman Owned

Name	Address	Type of Contract	Purchases
Data Ticket Inc.	4600 Campus Drive, Newport Beach, California 92660	Parking Software	\$319
LEAP	23205 N 39th Way, Phoenix, Arizona 85050	Educational Services	912
LED3 LLC	550 W Main Street, Canfield, Ohio 44406	Video Scoreboard	40,337
Protect-N-Shred	P.O. Box 85, Cortland, Ohio 44410	Document Shredding	1,712
Quality Construction & Coatings	1435 Doncaster Drive, Youngstown, Ohio 44511	Maintenance and Repair	1,050
Roar Postal Supplies & Solutions	10600 W. 108th Terrace, Overland Park, Kansas 66210	Postal Supplies	271
Ryan Carpet Sales & Services Inc.	70 Victoria Road, Austintown, Ohio 44515	Flooring	185
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	93
The K Company	2234 S. Arlington Road, Akron, Ohio 44319	HVAC	25,000
Walter's Office Products	374 Butterfly Lane, Hermitage, Pennsylvania 16148	Office Supplies	4,817
Warren Fire Equipment	6880 Tod Avenue SW, Warren, Ohio 44481	Fire Systems	15,900
	Subtotal - Woman Owned		\$90,596
	Total Diversity Spend		\$405,399

Youngstown State University
EDGE Spend Detail Report
October 1, 2015 through December 31, 2015

Encouraging Diversity, Growth, and Equity (EDGE) - Ohio Certified

Name	Address	Project	Purchases
Columbus Coal and Lime	1150 Sullivant Avenue, Columbus, Ohio 43223	Building Exteriors	\$98,230
RJS Dean	704 E. Midlothian Blvd., Youngstown, Ohio 44502	Elevator safety	26,250
Western Reserve Mechanical	3041 South Main Street, Niles, Ohio 44446	Melnick/Renovations	650,792
Wholesale Distributing Inc.	62 East Indianola Avenue, Youngstown, Ohio 44507	M2 Parking Deck	55,800
	Total EDGE Spend		<u>831,072</u>

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
<i>Awards</i>				
CLASS	Candace Gay Memorial Awards Junior and senior high school student who exhibits distinctive writing ability and to provide a stipend to the annual author-lecturer at the YSU English Festival. Two \$100 awards.	\$ 212,156	\$ 9,744	\$ 9,744
Student Affairs - Financial Aid	Charles E. and Mary E. Franklin Fund Student research award.	2,229	685	104
CLASS	Charles W Baird Memorial (Honors Day) Award to be made each Honors day to student showing excellence in English.	16,846	951	753
CLASS	Clingan Jackson To be awarded for scholarship invigorated by the traditions of a free and inquiring press and by active participation in the work of a government agency or a political party.	5,628	328	263
CLASS	David Scott Ives Memorial Endowment To recognize achievement in classical languages at the advanced level.	7,175	445	336
CLASS	Gary L Green Award English major with 48-107 hours who has done outstanding work in English 3700 and otherwise shown strong academic promise. Annual award of \$300.	57,825	3,367	2,704
CHHS	Ilajeon Feldmiller Human Ecology scholarship. \$400 award.	16,342	2,524	764
CCAC	Joseph Salvatore (Honors Day) Student majoring in studio art or art history with a 2.5 GPA. The award will be given at the Honors Convocation.	12,605	3,801	590
STEM	Kenmore B Drake Memorial Award (Honors Day) Must be at least a junior by the subsequent Fall Semester. Applicants must be majoring in Information Technology with a minimum 2.5 GPA. Applicants must show leadership and a demonstrated commitment and enthusiasm for the field of information technology. Award will be made during the Honors Convocation.	9,562	2,128	447
CHHS	Margaret C Horvath Scholarship Endowment Travel money for Human Ecology students attending professional meetings outside Mahoning County. Preference given to students who are presenting at the meeting.	3,787	209	177
CLASS	Marium Blum Graduate History Award Provide a \$50 bond for a graduate history essay award.	3,678	2,728	172
WCBA	Mary B Smith Full-time, non-traditional, female who has completed at least 45 hours and at maximum 145 hours with a minimum GPA of 2.5 and is currently enrolled.	12,296	2,165	575
STEM	Nicola & Rocchina Richley Memorial Award Sophomore Engineering or Engineering Technology major who has demonstrated academic excellence and is committed to program completion. Must have completed at least one term of the sophomore year with a minimum 3.0 GPA. Annual award given on alternate years.	18,360	1,813	859

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
<i>Awards, continued</i>				
CLASS	Robert R Hare Writing Award (Honors Day) Two awards. Recipient for Journalistic Writing should be a full-time student at YSU who has demonstrated distinction in journalistic writing. Recipient for Distinction in Creative and Critical Writing should be an English major at YSU who has demonstrated distinction in creative or critical writing or both. Each award \$250, \$500 annually.	25,655	1,494	1,200
CLASS	Sister Jean Gillespie Memorial Award (Honors Day) Outstanding senior in religious studies whose academic program best exhibits an interest in comparative religion.	7,913	1,118	370
<i>Program Support</i>				
CLASS	Albert J Shipka Memorial Speakers Fund Up to \$2,500 per year may be made available by faculty and students in discipline-related activities, including activities by the Philosophy and Religious Studies Club. The Chairperson of the Department of Philosophy and Religious Studies remains the signature authority for distribution of the funds for annual utilization in discipline-related activities.	547,286	34,312	25,522
CLASS	Alice Budge Peace Speakers Fund To support speakers on peace and justice issues.	12,924	7,199	604
Public Service Institute	Bertram Tamarkin Fund operations for the Center for Human Services.	20,293	-	950
University Advancement - Development	Campus Beautification To provide support for maintaining trees and planters.	27,814	108,897	1,299
CHHS	Danielle L. Peters Program Endowment to Promote Awareness of Eating Disorders This endowment was established to help fund education and outreach programs for YSU students, faculty, staff and community members on topics related to eating disorders and healthy body image. Funds are restricted to the support of expenses related to coordinating and presenting the program or activity.	9,445	456	426
CCAC	Donald P. Pipino Performing Arts Endowment In support for the Performing Arts Series at Youngstown State University. The funds are restricted to the support of productions in the Performing Arts Series, including the Dana Concert Series and opera.	12,980	91	608
Academic Administration	Dr. and Mrs. F.F. Piercy Book Fund Annual book purchases for Library.	22,289	9,440	1,043
CLASS	Dr. James Dale Ethics Center For exclusive use of the Ethics Center. Funds used to enhance the activities and programs of the Ethics Center.	482,028	18,507	22,547
Academic Administration	Edward J DeBartolo Fund Devoted exclusively to funding activities related to updating the University's curriculum.	668,894	229,017	31,287
CLASS	English Festival Support the objectives of the YSU English Festival.	76,389	7,426	3,383
Student Life	Ethel M Wood Epilepsy Foundation Fund Fund graduate assistantship to provide guidance and counseling services to handicapped students, particularly those afflicted with any form of epilepsy.	197,830	20,434	9,254

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
<i>Program Support, continued</i>				
CLASS	Gratia Murphy Speaker Fund Interest income from this endowment will be used to pay expenses connected with bringing in an outside speaker or visiting scholar for public, University, and/or classroom presentations. Intended for English Department use other than the English Festival.	51,307	4,133	2,401
CLASS	James A Houck English Festival Funds used to support designated programs, contests, and student awards associated with the YSU English Festival. Maximum amount available for use each year shall be the amount of interest earned by the fund in the previous year. There is no minimum amount that must be used annually. Each year the English Festival Committee shall designate particular Festival activities for funding by the James A. Houck Fund.	27,589	1,673	1,288
CLASS	Judaic & Holocaust Fund To maintain and promote present and future Judaic & Holocaust courses. Sum up to \$500 can be set aside for annual advertising expenses.	297,423	54,065	13,867
CCAC	Judith Rae Solomon Gallery Endowment Up to \$50,000 of this endowment will be used at the Dean's discretion to support physical improvements to Bliss Hall Gallery and critical needs of the College of Creative Arts and Communication; the balance will be used to establish a supporting endowment for programming and maintenance related to the Gallery as well as for the overall needs of the College of Creative Arts and Communication.	485	39	23
WCBA	Michael I Monus Professor Entrepreneurship Development of the entrepreneurship program.	708,205	72,054	33,125
CLASS	Morris & Sophie Slavin Fund For the Department of History to bring to the campus recognized scholars in the field of history.	28,456	18,942	1,331
CLASS	Muses Fund Provide support to YSU Poetry Center annually. Poetry Center will include the name of the endowment in its program, publications and announcements.	21,353	1,394	999
STEM	R H Weichsel Instruction and faculty research and professional development in area of plane bearing technology.	3,832	3,212	179
Academic Administration	Richard James Owen II Use to purchase books, manuscripts, subscriptions for MAAG Library.	2,229	10,335	104
University Advancement - WYSU	Robert Coe (WYSU-FM Fund) Support of WYSU-FM in the broadcast of classical music.	180,351	71,813	8,435
Academic Administration	The Beckman Memorial Collection Buy books for MAAG library. Titles purchased will be in the fields of literature, music & engineering.	106,189	40,802	4,967
CLASS	Thomas & Carol Gay English Festival Lecture Fund To provide the services of the YSU English Festival's annual featured author-speaker.	319,203	14,890	14,890

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
Scholarships				
STEM	Adlaka & Associates Scholarship Five \$200 scholarships, three for senior civil or structural engineering and two for computer technology. Recipient shall be son or daughter coming from a family where the head of household is presently unemployed.	36,592	4,715	1,713
STEM	Albert A Guerrieri, Jr. Memorial Scholarship Annual scholarship of \$500 to be presented each year at Honors Convocation to a Physics/Astronomy major with at least 45 hours, maintaining a 3.0 GPA or above and in need of scholarship money. The student is to be selected by the chair and faculty of the Physics and Astronomy Department.	21,706	1,712	1,015
CCAC	Albert D. Caldron Memorial Scholarship Endowment Students accepted into the Dana School of Music. Be a full-time student and registered for major level lessons in clarinet as a Music Education or Music Performance major. Maintain a minimum 3.0 GPA. Preference will be given to students demonstrating financial need.	20,389	1,184	955
Student Affairs - Financial Aid	Ann & Jerome Schmerin Scholarship Full or part-time students with a 2.5 GPA or better and demonstrating financial need. Recipient must be a non-traditional student with a major in the College of Creative Arts and Communication. The scholarship is renewable.	16,757	5,447	784
N/A	APAS Scholarship Endowment First priority given to an APAS dependent. Must have completed 12 semester hours at YSU or 9 semester hours as a graduate student and be enrolled at least half time. GPA of 2.5 or higher for undergraduate students and 3.0 or higher for graduate students. One-time, non-renewable scholarship.	6,684	570	304
Student Affairs - Financial Aid	Bernadine Marinelli Memorial Scholarship The recipient shall be an outstanding Resident Assistant with Housing and Residence Life and/or a student supervisor in Kilcawley Center or the YSU Bookstore. The scholarship shall be awarded on the basis of merit as determined by a Selection Committee.	63,004	6,994	2,923
STEM	The Bernard James Yozwiak Mathematics Scholarship Must be a full time student and have attained the class rank of Senior at Youngstown State University with a major in Mathematics. The student must also demonstrate outstanding academic performance, particularly in mathematics. They also must show potential to make continuing contributions to, and participation in, the discipline of mathematics.	10,636	567	408
Student Affairs - Financial Aid	Betty J Connors Memorial Award Non-traditional full or part-time woman who's completed 45 quarter hours with at least a 3.2 GPA. Must be an English major. Annual award of \$300.	22,956	4,348	1,074
Athletics	Bill Dailey Scholarship Current member of the YSU Intercollegiate Basketball Team to continue and/or complete undergraduate studies.	16,521	1,174	773
Student Affairs - Financial Aid	Brier Hill Scholarship Present or former descendants of Briar Hill with a 2.8 GPA. Preference will be given to non-traditional student with Junior rank or higher. All circumstances being equal, financial need will be considered.	23,739	1,131	1,110

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
CLASS	Dorothy Z Greenberger Memorial Scholarship Fund Annual scholarship grant to a needy student or students with academic ability majoring in Arts and Sciences.	21.037	3.463	984
EDUC	Dr. Gunapala Edirisooriya Scholarship The recipient must be a candidate in good standing pursuing a degree in Educational Administration or their doctorate in Educational Leadership; and, either have demonstrated an exemplary commitment to the education and social development of children who, by circumstances not of their own making, are at risk of not fulfilling their potential; or, have engaged in dissertation research that holds out unusual promise of promoting social justice by altering school policies or practices that pose a barrier to equal and equitable educational opportunities for students.	13.692	991	618
EDUC	Dr. Phillip Ginnetti Memorial Scholarship Resident of Mahoning County, preference given to a resident of Struthers, Ohio. Early or Middle Childhood Education major. Formally accepted into upper division coursework in the Beeghly College of Education. Must have an overall GPA of 3.5 or better and be a full-time student.	12.720	1.038	594
CCAC	DUSI Memorial Scholarship Fund Scholarships for worthy music students.	118.606	9.504	5,548
STEM	Edmund J Salata Memorial Scholarship Civil engineering student with a 3.0 GPA.	11.966	851	560
CCAC	Elaine Glasser Memorial Art Education Scholarship Junior or senior art education major showing financial need with a 3.0 GPA. Recipient must teach at least two years in the first five years after graduating or must repay the scholarship amount.	17.763	1.856	831
CCAC	Esotto & Vera Pellegrini For music students based on outstanding ability or potential for excellence in field of brass playing. Must be a full-time student, maintain a 3.0 GPA and be a member of a major ensemble. Will be selected through an audition process before the brass faculty and director of Dana School of Music. The scholarship should be awarded first to a qualified trumpet player. If there is not a suitable trumpet candidate, then the award may go to a qualified brass student selected by the brass faculty.	41.487	2.475	1,941
Financial Aid	Eugene Green Memorial Scholarship Two equal scholarships would be awarded annually. Recipient must be a sophomore standing or higher. Preference given to members or direct descendants of a Western Reserve Building and Construction Trades member, in good standing, in Mahoning, Trumbull, or Columbiana counties. Open to all majors with first preference to students enrolled in WCBA. Full-time student with an overall GPA of 2.5 or better.	63.830	21.079	2,986
Financial Aid	Ferdinand Jagatich Scholarship Student majoring in math, physics or engineering and demonstrating financial need. The student must maintain at least a 2.5 GPA or better, may be at any level of their degree and be a full or part-time student. If a part-time, the student must maintain employment to be eligible. Scholarship renewable.	27.858	3.890	1,301

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
BCOE	Florence Amon Scholarship Fund Full or part-time student majoring in Education with a 3.0 GPA and demonstrating financial need.	18,810	6,332	880
STEM	Frank M Clark Students majoring within the department of Physics & Astronomy. Awarded on basis of academic achievement and need. Amount and date will be decided by the department. Any residue may be used to purchase equipment for student or faculty research at the discretion of the faculty of the Department of Physics and Astronomy.	28,228	2,008	1,320
STEM	Gerhard M Stein Electrical Engineering Electrical engineering student.	5,013	515	234
Student Affairs - Financial Aid	Gina Tenney Memorial One annual scholarship around \$400 to a sophomore that qualifies for the Dean's list with a major in Arts or Humanities and is active in campus activities. Must complete an application and submit two letters of recommendation.	13,037	7,431	610
WCBA	Grocery Manufacturers Rep's of Youngstown (GMRY) School of Business student whose parents work in the Youngstown area grocery business if possible.	5,573	2,738	261
Athletics	Harry K Graebing Athletic Scholarship Fund Provide scholarships or other forms of financial assistance to deserving students of the University; and that awards be made only to deserving students who may be participants in University athletics and are residents of either Ohio or Pennsylvania.	33,412	2,375	1,563
BCOE	Harvey Neal Kretzer Memorial Scholarship Scholarship for School of Education master's candidate in school counseling and/or related pupil personnel services with a demonstrated interest in pursuing a career with disadvantaged students. If no worthy recipient is available, scholarship may be awarded to undergraduate student pursuing a career in teaching with a demonstrated interest in disadvantaged students. All awards based upon scholarship and need.	86,633	7,711	4,017
BCOE	Helen Edward Stoll Students majoring in Education with interest in the learning disabled with a 2.5 GPA and resident of Mahoning County.	31,222	7,733	1,460
CCAC	Helen Goering Schmitt Music Trust Scholarships for students in the Dana School of Music.	6,687	476	313
STEM	Herta Jackson Memorial Scholarship Needy engineering students.	411,463	62,754	19,245
Financial Aid	Honorable Erskine Maiden Jr. Scholarship Student who is a resident of Mahoning County and demonstrates financial need as determined by the FAFSA. Office of Financial Aid & Scholarships will have the final decision in awarding this scholarship.	541,820	46,935	25,368
WCBA	JAD Scholarship Fund Full-time student in good standing with 2.5 GPA demonstrating financial need. One annual scholarship.	159,688	25,488	6,305
University Wide	John and Lucille Fedor Scholarships for worthy students.	694,335	-	32,472

YOUNGSTOWN STATE UNIVERSITY
 Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
CLASS	Julia Spitzer Jewish students who show financial need.	31,814	7,581	1,489
Student Affairs - Financial Aid	Louis D Tauro Scholarship Entering freshman based on financial need and high school academic achievement. Must maintain a 3.0 GPA or higher. The donor may nominate recipients. Renewable for four years.	106,492	17,913	4,981
CHHS	The Marjorie A. Morley Endowed Scholarship Fund for Nursing Students must be a junior or senior, enrolled full time pursuing a major in nursing. Must have a 3.0 GPA or higher, be a graduate from a high school in the Mahoning Valley and demonstrate financial need.	9,685	414	298
WCBA	Mark E. Moore Memorial Scholarship Students pursuing a BSBA at Williamson College of Business Administration. Must be a Boardman high school graduate. Freshman standing or higher with an overall GPA of 2.7 or better. Full-time student with financial need as a consideration.	10,827	728	507
CHHS	Mary E Pinney Nursing Scholarship Assist freshman or sophomore nursing students. Applicants must be residents of Ohio or Pennsylvania.	33,434	2,377	1,564
CCAC	Mary P Rigo Memorial Scholarship YSU student(s) who have completed 95 hours, must be a music major with emphasis in keyboard instruments, restricted to students who are residents of Mahoning County. Scholarship not to exceed \$500 each for one or more students.	25,600	2,615	1,194
STEM	Michael A Rigo Memorial Scholarship YSU student(s) who have completed 95 hours, award restricted to Mechanical Engineering student(s) who are residents of Mahoning County. Scholarship not to exceed \$500 each for one or more students.	25,600	2,168	1,194
CLASS	Michael Klasvosky Geography Award Geography students selected by geography department.	21,629	1,560	1,012
CLASS	Michael Klasvosky Urban Studies Scholarship Students majoring in geography who are employed in the department of Urban Studies.	9,967	1,619	466
STEM	Mildred N Graebing Business Education & Technology Scholarship Fund Annual awards to deserving students who are enrolled as full-time students in an information technology major.	33,434	16,365	1,564
CLASS	Myron C Wick, Jr. Three academic scholarships, two in the physical sciences and one in engineering.	207,288	15,684	9,696
CCAC	Nellie P Nick Scholarship Fund Provide scholarships or other forms of financial assistance to deserving students of the University; and that awards be made only to women students who may be enrolled in the Dana School of Music.	11,145	649	521

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
Financial Aid	Peter George Parthemos Recipient is to be an entering student or existing YSU student who has a major in the Williamson College of Business Administration and is of Greek decent. One recipient will receive a \$500 scholarship, renewable annually, considering the recipient maintains a 3.0 GPA, or higher. The second scholarship will be awarded, preferably, to a parishioner at St. John's Greek Orthodox Church. Father Tom Constantine will assist in the selection of this recipient, along with the Office of Financial Aid and Scholarships. If there isn't anyone eligible for this component, then the scholarship will be deferred to a WCBA student.	68,791	15,410	3,219
STEM	Reel & Fabek Memorial Scholarship Sophomore or higher status, with financial need and in good standing majoring in electrical engineering.	20,705	1,206	968
WCBA	Robert C. & Janice Machin Endowment Student must be pursuing a Bachelor of Science in Business Administration or a Master of Business Administration with a demonstrated interest in or experience in international business. Must have aspirations for a career in international business, have a desire to work abroad and to serve as a senior-level executive in the future. Sophomore standing or higher with an overall GPA of 3.0 or better. Full-time student.	25,735	1,874	1,206
CCAC	Robert E. Fleming Memorial Scholarship Students accepted into the Dana School of Music. First choice to school districts within the Mahoning Valley. Second choice to school districts within the Shenango Valley. Third choice to deserving students outside of the immediate region. Must be majoring in music education or music performance and maintain a 2.5 GPA. FASFA must be completed.	14,190	105	622
Student Affairs - Financial Aid	Ronald Barnes and Emily Parker Mackall Scholarship Junior or senior with at least a 2.8 GPA. Student must have completed one year of basic economic principles and one year of fine arts classes. Available to students in the 5 county area as well as Beaver County, PA.	63,699	5,772	2,979
CHHS	Roseann Waindel Memorial Nursing FD Nursing scholarship. Evidence of financial need with a 3.0 GPA. Must have an interest in a career as a nurse.	22,116	1,572	1,034
CHHS	Theodore & Evelyn Chengelis Memorial (Honors Day) Student of Hellenic heritage who will matriculate to medical school. Recipient will be selected by the Chengelis family of Boston and the award will be given at the Honors Convocation.	27,787	2,576	1,300
Student Affairs - Financial Aid	Thomas Fabek & Peter Fabek Scholarship Endowment An orphan or foster child from Youngstown with 2.5 or higher GPA. If candidate from Youngstown doesn't qualify, a candidate may come from another city in Mahoning County. First year students may apply. Scholarship is renewable for recipient that maintains a 2.5 GPA. Catholic Services or Mahoning Juvenile Dept. may suggest candidate.	24,572	2,560	1,149

YOUNGSTOWN STATE UNIVERSITY
Endowment Fund Report as of December 31, 2015

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2016 INCOME DISTRIBUTION
<i>Scholarships, continued</i>				
Student Affairs - Financial Aid	UAW Local 1112-BOC Lordstown Scholarship Fund Spouses and dependents of UAW Local 1112 and full-time salaried employees of BOC Lordstown Assembly plant. Employees must have been affiliated with the union and/or assembly plant for more than one year. Full-time sophomore to senior status with a 2.5 GPA. Students receiving other financial aid, including G.I. Bill are not eligible. Students with loans may apply.	42,866	19,564	2,005
STEM	Virgil A Hobart Scholarship Worthy engineering student based on need or merit. One award per year. \$1,000 maximum amount.	21,729	1,546	1,016
WCBA	William Petrych Memorial Scholarship Junior or senior majoring in accounting with a 3.2 GPA and displaying financial need. Scholarship is renewable each year until student graduates. One or two scholarships annually.	215,795	15,747	10,094
Student Affairs - Financial Aid	YSU General Endowment Fund Assist the financial needs of advanced education.	834	-	39
Totals December 31, 2015		\$ 7,916,441	\$ 1,145,716	\$ 368,181
Totals June 30, 2015		\$ 8,165,977	\$ 922,344	